

CLIENT 482

**BRUCE A. SOSTAK, PC  
3309 SANTANA LANE  
PLANO, TX 75023  
972-567-0260**

January 24, 2019

UNITED STATES JCI SENATE FOUNDATION  
747 OAK HALL LANE  
BALLWIN, MO 63021

Dear Client:

Your 2017 Federal Return of Organization Exempt from Income Tax will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879-EO - IRS e-file Signature Authorization. No tax is payable with the filing of this return.

Please be sure to call us if you have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Bruce A. Sostak". The signature is written in black ink and is positioned above the printed name.

BRUCE A. SOSTAK

**Return of Organization Exempt From Income Tax**

**2017**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

**A** For the 2017 calendar year, or tax year beginning 7/01, 2017, and ending 6/30, 2018

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** UNITED STATES JCI SENATE FOUNDATION  
 747 OAK HALL LANE  
 BALLWIN, MO 63021

**D** Employer identification number: 38-2680101

**E** Telephone number: (636) 861-1547

**G** Gross receipts \$ 152,466.

**F** Name and address of principal officer:  
 SAME AS C ABOVE

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
 if 'No,' attach a list. (see instructions)

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) (insert no.)  4947(a)(1) or  527

**J** Website: ▶ USJCISENATEFOUNDATION.ORG

**K** Form of organization:  Corporation  Trust  Association  Other ▶

**L** Year of formation: 1986

**M** State of legal domicile: VA

**H(c)** Group exemption number ▶

**Part I Summary**

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: TO PROVIDE SCHOLARSHIPS TO HIGH SCHOOL SENIORS FOR COLLEGE		
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
Activities & Governance	3	Number of voting members of the governing body (Part VI, line 1a)	3	15
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	15
	5	Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	0
	6	Total number of volunteers (estimate if necessary)	6	35
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
	7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.
	Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year
9		Program service revenue (Part VIII, line 2g)	93,183.	76,791.
10		Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-2,608.	53,592.
11		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	8,784.	5,387.
12		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	99,359.	135,770.
13		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	17,000.	35,000.
14		Benefits paid to or for members (Part IX, column (A), line 4)		
Expenses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	14,310.	15,127.
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	31,310.	50,127.
	19	Revenue less expenses. Subtract line 18 from line 12	68,049.	85,643.
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	End of Year
	21	Total liabilities (Part X, line 26)	1,270,726.	1,344,814.
	22	Net assets or fund balances. Subtract line 21 from line 20	8,470.	35,454.
			1,262,256.	1,309,360.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer: EARL SAWYER  
 Type or print name and title: EARL SAWYER, PRESIDENT

*COPY Do Not File*

**Paid Preparer Use Only**

Print/Type preparer's name: BRUCE A. SOSTAK  
 Preparer's signature: [Signature]  
 Date: [Date]  
 Check  if self-employed  
 PTIN: P01351783  
 Firm's name: BRUCE A. SOSTAK, PC  
 Firm's address: 3309 SANTANA LANE, PLANO, TX 75023  
 Firm's EIN: 75-2677448  
 Phone no.: 972-567-0260

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No